

Fort Lauderdale-Hollywood International Airport Traffic Recap June 2010

Despite the strike by the pilots of Spirit Airlines and the loss of an estimated 90,000 total seats, (5 total days and 2 days of reduced operations), total passenger traffic for the month of June was 1,722,261, up 2.6% over June 2009. June marked the 9th consecutive month of positive growth in total passenger traffic.

June commercial operations were also impacted by the strike and it is estimated that FLL lost 600 take offs and landings during the period. However, the month was still up .3% with 17,702 operations. General Aviation totaled 3,674, up 15.5% over June last year. Total aircraft movements for June was 21,376 take offs and landings, up 3.7% over last year.

Available seats for June were up 5.5% over last year. Based on airline schedules, load factor for June was 85.2%, almost 3 percentage points above the historical average.

Leading the way in the growth column was Delta up 15.3% (adjusted to account for NW), JetBlue up 11.9% and SW up 7.3%. As a result of the strike, Spirit was down 22.5% for the month and was surpassed by SW as the month's busiest carrier. Most international carriers showed positive growth led by Air Canada and Westjet who continued with off season increases in capacity. The Canadian market was up 68% over June last year. Condor continued to do very well with an outbound load factor of 95.4%.

On the negative side, US Air was down 11.5%, AA was down 3.8%, and AirTran was down 2.1%

The outlook for 3rd quarter is very positive. On the international side, Spirit will begin operations to Barranquilla and increase capacity to Central America and Lima. JetBlue will increase capacity to Santo Domingo. Westjet and Air Canada will continue with increased capacity to Canada. Domestically, JetBlue will increase capacity to JFK, Buffalo, Boston and Dulles, and Delta will add capacity to Detroit, La Guardia, and Las Vegas.

In the 4th quarter, we will see new service to Hartford by SW and the return of JetBlue and Delta to that market. JetBlue will also begin new service to DCA in November.

Positive incremental increases in available seats over the next few months are as follows:

Jul - up 5.5%

Aug - up 1.2%

Sep - up 5.1%

YTD market share rankings for the major US carriers (including commuter partners) are listed below

SPIRIT	2,014,819	17.6%
SOUTHWEST	1,858,846	16.3%
DELTA	1,769,124	15.5%
JETBLUE	1,691,610	14.8%
US AIRWAYS	875,490	7.7%
CONTINENTAL	817,395	7.2%
AIRTRAN	662,671	5.8%
AMERICAN	439,002	3.8%